

STATE OF OKLAHOMA

2nd Session of the 59th Legislature (2024)

COMMITTEE SUBSTITUTE
FOR ENGROSSED
HOUSE BILL NO. 3457

By: Moore of the House

and

Pugh of the Senate

COMMITTEE SUBSTITUTE

An Act relating to the Oklahoma Higher Learning Access Program; amending 70 O.S. 2021, Section 2603, which relates to eligibility requirements; providing eligibility for children of certain teachers; defining term; amending 70 O.S. 2021, Section 2605, as amended by Section 1, Chapter 400, O.S.L. 2022 (70 O.S. Supp. 2023, Section 2605), which relates to student agreements; exempting students who are children of certain teachers from financial qualification determination; defining term; directing the Oklahoma State Regents for Higher Education to verify certain employment status; providing an effective date; and declaring an emergency.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 70 O.S. 2021, Section 2603, is amended to read as follows:

Section 2603. A. Except as otherwise provided for in subsection B of this section and elsewhere in this section, to be eligible to participate in the Oklahoma Higher Learning Access

1 Program and to qualify for an award which includes payment of an
2 amount equivalent to resident tuition or other tuition pursuant to
3 Section 2604 of this title for the first semester or other academic
4 unit of postsecondary enrollment, a student shall:

5 1. Be a resident of this state or be enrolled in a school
6 district located in this state that serves students who reside in
7 both this state and an adjacent state pursuant to a contract as
8 authorized in Section 5-117.1 of this title;

9 2. Be a United States citizen or lawfully present in the United
10 States. A student who is not a United States citizen or lawfully
11 present in the United States shall not be eligible to participate in
12 the Oklahoma Higher Learning Access Program and to qualify for an
13 award notwithstanding the provisions of Section 3242 of this title.
14 The provisions of this paragraph shall not apply to any student who
15 was enrolled in the Oklahoma Higher Learning Access Program prior to
16 the end of the 2006-2007 school year;

17 3. Have a record of satisfactory compliance with agreements
18 executed pursuant to Section 2605 of this title;

19 4. a. have graduated within the previous three (3) years
20 from a high school accredited by the State Board of
21 Education, or the Oklahoma School of Science and
22 Mathematics with a minimum 2.5 cumulative grade point
23 average on a 4.0 scale for all work attempted in
24 grades nine through twelve,

- b. have graduated within the previous three (3) years from a high school not accredited by the State Board of Education with a minimum 2.5 cumulative grade point average on a 4.0 scale for all work attempted in grades nine through twelve and have achieved a composite score of 22 or higher on the ACT test, or
- c. have satisfactorily completed within the previous three (3) years an educational program that was provided through a means other than a public or private school and have achieved a composite score of 22 or higher on the ACT test;

5. Have completed the curricular requirements for admission to an institution within The Oklahoma State System of Higher Education and one additional unit or set of competencies in a course that meets college admission requirements. The curriculum requirements shall include two units or sets of competencies in foreign or non-English language or technology courses that meet the college admission requirements and one unit or set of competencies of a fine arts course. Students shall also have attained a 2.5 grade point average in the core curriculum courses. Students who attended a high school which did not offer all the core curriculum courses or students who were educated by other means and were not offered all the core curriculum courses shall be allowed to satisfy this curriculum requirement by participating in a program approved by the

1 Oklahoma State Regents for Higher Education for remediation of high
2 school curricular deficiencies;

3 6. Have satisfied admission standards as determined by the
4 Oklahoma State Regents for Higher Education for first-time-entering
5 students for the appropriate type of institution, or, if attending a
6 private institution, have satisfied admission standards as
7 determined by the private institution. No student participating in
8 the Oklahoma Higher Learning Access Program shall be admitted into
9 an institution of higher education by special admission standards;

10 7. Have secured admission to, and enrolled in, an institution
11 which is a member of The Oklahoma State System of Higher Education,
12 a postsecondary vocational-technical program offered by a technology
13 center school that meets the requirements to be eligible for federal
14 student financial aid, or a private institution of higher learning
15 located within this state and accredited pursuant to Section 4103 of
16 this title; and

17 8. a. have established financial need according to the
18 provisions of subsection D of Section 2605 of this
19 title and standards and provisions promulgated by the
20 Oklahoma State Regents for Higher Education,

21 b. if the student was adopted between birth and twelve
22 (12) years of age while in the permanent custody of
23 the Department of Human Services, in the court-ordered
24 custody of a licensed private nonprofit child-placing

1 agency, or federally recognized Indian tribe, as
2 defined by the federal Indian Child Welfare Act, have
3 established financial need according to the provisions
4 of paragraph 1 of subsection E of Section 2605 of this
5 title and standards and provisions promulgated by the
6 Oklahoma State Regents for Higher Education, ~~or~~

7 c. if the student was adopted between thirteen (13) and
8 seventeen (17) years of age while in the permanent
9 custody of the Department of Human Services, in the
10 court-ordered custody of a licensed private nonprofit
11 child-placing agency, or federally recognized Indian
12 tribe, as defined by the federal Indian Child Welfare
13 Act, have established financial need according to the
14 provisions of paragraph 2 of subsection E of Section
15 2605 of this title and standards and provisions
16 promulgated by the Oklahoma State Regents for Higher
17 Education, or

18 d. if the student is the child of a certified classroom
19 teacher, as provided for in paragraph 4 of subsection
20 E of Section 2605 of this title. For the purposes of
21 this paragraph, "certified classroom teacher" means
22 any certified, full-time teacher who has been employed
23 by a public school district in this state for a
24 minimum of ten (10) years. A certified classroom

1 teacher shall not be required to have been employed by
2 the same public school district for ten (10) years or
3 been employed for ten (10) consecutive years.

4 B. 1. A student shall be eligible to participate in the
5 Oklahoma Higher Learning Access Program and to qualify for an award
6 which includes payment of an amount equivalent to resident tuition
7 or other tuition pursuant to Section 2604 of this title for the
8 first semester or other academic unit of postsecondary enrollment if
9 the student meets all of the following criteria:

10 a. is a child of any person killed after January 1, 2000,
11 in the line of duty in any branch of the United States
12 Armed Forces or who died after January 1, 2000, as a
13 result of an injury sustained while in the line of
14 duty in any branch of the United States Armed Forces
15 and the person who was killed or died filed an
16 individual or joint Oklahoma income tax return for the
17 tax year prior to the year during which the person was
18 killed or died,

19 b. is a resident of this state or is enrolled in a school
20 district located in this state that serves students
21 who reside in both this state and an adjacent state
22 pursuant to a contract as authorized in Section 5-
23 117.1 of this title,

- 1 c. enrolls in an institution within The Oklahoma State
2 System of Higher Education prior to reaching the age
3 of twenty-one (21),
- 4 d. has satisfied admission standards as determined by the
5 Oklahoma State Regents for Higher Education for first-
6 time-entering students for the appropriate type of
7 institution, or, if attending a private institution,
8 has satisfied admission standards as determined by the
9 private institution. No student participating in the
10 Oklahoma Higher Learning Access Program shall be
11 admitted into an institution of higher education by
12 special admission standards,
- 13 e. has secured admission to, and enrolled in, an
14 institution which is a member of The Oklahoma State
15 System of Higher Education, a postsecondary
16 vocational-technical program offered by a technology
17 center school that meets the requirements to be
18 eligible for federal student financial aid, or a
19 private institution of higher learning located within
20 this state and accredited pursuant to Section 4103 of
21 this title, and
- 22 f. executes an agreement pursuant to subsection C of
23 Section 2605 of this title.
- 24

1 2. A student who is eligible to participate in the program
2 pursuant to this subsection shall not be required to meet the
3 eligibility requirements set forth in subsection A of this section.

4 C. To retain eligibility while pursuing the program of higher
5 learning in which enrolled, the student shall:

6 1. Meet the requirements for retention and degree completion as
7 established by the institution in which the student is enrolled;

8 2. Maintain good academic standing and satisfactory academic
9 progress according to standards of the Oklahoma State Regents for
10 Higher Education;

11 3. Maintain satisfactory academic progress as required for
12 eligibility for federal Title IV student financial aid programs.
13 The provisions of this paragraph shall become effective for the
14 2012-2013 school year;

15 4. Comply with the standards related to maintenance of
16 eligibility as promulgated by the Oklahoma State Regents for Higher
17 Education; and

18 5. Refrain from conduct that leads to expulsion or suspension
19 of more than one semester from an institution of higher education.
20 A student who violates the provisions of this paragraph shall
21 permanently lose eligibility for program benefits. The provisions
22 of this paragraph shall become effective January 1, 2008.

23 D. The Oklahoma State Regents for Higher Education and the
24 State Board of Career and Technology Education shall promulgate

1 rules relating to maintenance of eligibility under the Oklahoma
2 Higher Learning Access Act by a student.

3 E. It is the intent of the Legislature that students in the
4 ninth grade for the 1992-93 school year who are determined to be
5 eligible Oklahoma Higher Learning Access students pursuant to the
6 Oklahoma Higher Learning Access Act shall be the first students
7 eligible for benefits from the Oklahoma Higher Learning Access Trust
8 Fund.

9 F. The Oklahoma State Regents for Higher Education are
10 authorized to study, develop, and propose criteria for determining
11 award eligibility based upon the completion of seven semesters of
12 high school coursework by a student.

13 SECTION 2. AMENDATORY 70 O.S. 2021, Section 2605, as
14 amended by Section 1, Chapter 400, O.S.L. 2022 (70 O.S. Supp. 2023,
15 Section 2605), is amended to read as follows:

16 Section 2605. A. Each school year, every fifth- through
17 eleventh-grade student in the public and private schools of this
18 state and students who are educated by other means and are in the
19 equivalent of the fifth through eleventh grade shall be apprised,
20 together with the parent, custodial parent, or guardian of the
21 student, of the opportunity for access to higher learning under the
22 Oklahoma Higher Learning Access Program. The Oklahoma State Regents
23 for Higher Education and the State Board of Education shall develop,
24 promote, and coordinate a public awareness program to be utilized in

1 making students and parents aware of the Oklahoma Higher Learning
2 Access Program.

3 B. On a form provided by the Oklahoma State Regents for Higher
4 Education, every public school district shall designate at least one
5 Oklahoma Higher Learning Access Program contact person, who shall be
6 a counselor or teacher, at each public school site in this state in
7 which eighth-, ninth-, tenth-, or eleventh-grade classes are taught.
8 When requested by the State Regents, the State Board of Education
9 shall assist the State Regents to ensure the designation of contact
10 persons. Private schools shall also designate at least one school
11 official as a contact person. For students who are educated by
12 other means, a parent or guardian or other person approved by the
13 State Regents shall be designated the contact person.

14 C. 1. Students who qualify on the basis of financial need
15 according to subsection D or E of this section or who meet the
16 eligibility qualification set forth in subparagraph a of paragraph 1
17 of subsection B of Section 2603 of this title prior to entering the
18 eleventh grade or prior to reaching the age of sixteen (16) and the
19 standards and provisions promulgated by the Oklahoma State Regents
20 for Higher Education shall be given the opportunity throughout the
21 eighth-, ninth-, tenth-, and eleventh-grade years, for students
22 enrolled in a public or private school, or between the ages of
23 thirteen (13) and sixteen (16), for students who are educated by
24 other means, to enter into participation in the program by agreeing

1 to, throughout the remainder of their school years or educational
2 program:

- 3 a. attend school or an educational program regularly and
4 do homework regularly,
- 5 b. refrain from substance abuse,
- 6 c. refrain from commission of crimes or delinquent acts,
- 7 d. have school work and school records reviewed by
8 mentors designated pursuant to the program,
- 9 e. provide information requested by the Oklahoma State
10 Regents for Higher Education or the State Board of
11 Education, and
- 12 f. participate in program activities.

13 2. Students who meet the eligibility qualification set forth in
14 subparagraph a of paragraph 1 of subsection B of Section 2603 of
15 this title after completing the eleventh grade or after reaching the
16 age of seventeen (17) shall be given the opportunity prior to
17 reaching the age of twenty-one (21) to enter into participation in
18 the program and shall execute an agreement with provisions as
19 determined by the Oklahoma State Regents for Higher Education.

20 3. The contact person shall maintain the agreements, which
21 shall be executed on forms provided by the Oklahoma State Regents
22 for Higher Education and managed according to regulations
23 promulgated by the Oklahoma State Regents for Higher Education, and
24 the contact person shall monitor compliance of the student with the

1 terms of the agreement. The Oklahoma State Regents for Higher
2 Education are authorized to process student agreements and verify
3 compliance with the agreements. Students failing to comply with the
4 terms of the agreement shall not be eligible for the awards provided
5 in Section 2604 of this title.

6 D. Except as otherwise provided for in subsection E of this
7 section and except for students who qualify pursuant to subsection B
8 of Section 2603 of this title, a student shall not be found to be in
9 financial need for purposes of the Oklahoma Higher Learning Access
10 Program if:

11 1. At the time the student applies for participation in the
12 program during the eighth, ninth, or tenth grade for students
13 enrolled in a public or private school, or between the ages of
14 thirteen (13) and fifteen (15), for students who are educated by
15 other means, the income from taxable and nontaxable sources of the
16 student's parent(s) exceeds Fifty Thousand Dollars (\$50,000.00) per
17 year;

18 2. Beginning with eighth-, ninth-, or tenth-grade students who
19 are enrolled in a public or private school or students between the
20 ages of thirteen (13) and fifteen (15) who are educated by other
21 means who apply for participation in the program in the 2017-2018
22 school year, the federal adjusted gross income of the student's
23 parent(s) exceeds Fifty-five Thousand Dollars (\$55,000.00) per year;

1 3. Beginning with eighth-, ninth-, tenth-, or eleventh-grade
2 students who are enrolled in a public or private school or students
3 between the ages of thirteen (13) and sixteen (16) who are educated
4 by other means who apply for participation in the program in the
5 2021-2022 school year, the federal adjusted gross income of the
6 student's parent(s) exceeds Sixty Thousand Dollars (\$60,000.00) per
7 year;

8 4. Beginning with eighth-, ninth-, tenth-, or eleventh-grade
9 students who are enrolled in a public or private school or students
10 between the ages of thirteen (13) and sixteen (16) who are educated
11 by other means who apply for participation in the program in the
12 2022-2023 school year:

13 a. the federal adjusted gross income of the student's
14 parent(s), who have two or fewer dependent children,
15 exceeds Sixty Thousand Dollars (\$60,000.00) per year,

16 b. the federal adjusted gross income of the student's
17 parent(s), who have three or four dependent children,
18 exceeds Seventy Thousand Dollars (\$70,000.00) per
19 year, or

20 c. the federal adjusted gross income of the student's
21 parent(s), who have five or more dependent children,
22 exceeds Eighty Thousand Dollars (\$80,000.00) per year;

23 5. At the time the student begins postsecondary education and
24 prior to receiving any Oklahoma Higher Learning Access Program

benefit award, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per year;

6. Beginning with the 2018-2019 academic year, prior to receiving any Oklahoma Higher Learning Access Program benefit award for any year during which the student is enrolled in an institution which is a member of The Oklahoma State System of Higher Education, a postsecondary vocational-technical program offered by a technology center school that meets the requirements to be eligible for federal student financial aid, or a private institution of higher learning located within this state and accredited pursuant to Section 4103 of this title, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per year.

The determination of financial qualification as set forth in paragraphs 5 and 6 of this subsection shall be based on the income of the student, not the income of the parent(s), if a student:

- a. is determined to be independent of the student's parents for federal financial aid purposes,
- b. was in the permanent custody of the Department of Human Services at the time the student enrolled in the program, or
- c. was in the court-ordered custody of a federally recognized Indian tribe, as defined by the federal

1 Indian Child Welfare Act, at the time the student
2 enrolled in the program.

3 The provisions of this paragraph shall apply to any student who
4 has received an Oklahoma Higher Learning Access Program benefit
5 award after the 2017-2018 school year; and

6 7. The Oklahoma State Regents for Higher Education shall review
7 the determination of financial qualification as set forth in
8 paragraphs 1, 2, 3, and 4 of this subsection if the income from
9 taxable and nontaxable sources of the student's parent(s) includes
10 income received from nontaxable military benefits or income received
11 from the federal Social Security Administration due to the death or
12 disability of the student's parent(s). If the income from taxable
13 and nontaxable sources of the student's parent(s), excluding income
14 received from nontaxable military benefits or income received from
15 the federal Social Security Administration due to the death or
16 disability of the student's parent(s), does not exceed the
17 limitations set forth by paragraphs 1, 2, 3, and 4 of this
18 subsection, the student shall be determined to have met the
19 financial qualification set forth in paragraphs 1, 2, 3, and 4 of
20 this subsection.

21 E. 1. A student who was adopted between birth and twelve (12)
22 years of age while in the permanent custody of the Department of
23 Human Services, in the court-ordered custody of a licensed private
24 nonprofit child-placing agency, or federally recognized Indian

1 tribe, as defined by the federal Indian Child Welfare Act, shall not
2 be found to be in financial need for purposes of the Oklahoma Higher
3 Learning Access Program if at the time the student begins
4 postsecondary education and prior to receiving any Oklahoma Higher
5 Learning Access Program benefit award, the federal adjusted gross
6 income of the student's parent(s) exceeds One Hundred Fifty Thousand
7 Dollars (\$150,000.00) per year. The provisions of this paragraph
8 shall not apply to any student who has received an Oklahoma Higher
9 Learning Access Program benefit award prior to the 2012-2013 school
10 year.

11 2. A student who was adopted between thirteen (13) and
12 seventeen (17) years of age while in the permanent custody of the
13 Department of Human Services, in the court-ordered custody of a
14 licensed private nonprofit child-placing agency, or federally
15 recognized Indian tribe, as defined by the federal Indian Child
16 Welfare Act, shall not be found to be in financial need for purposes
17 of the Oklahoma Higher Learning Access Program if at the time the
18 student begins postsecondary education and prior to receiving any
19 Oklahoma Higher Learning Access Program benefit award, the federal
20 adjusted gross income of the student's parent(s) exceeds Two Hundred
21 Thousand Dollars (\$200,000.00) per year. The provisions of this
22 paragraph shall not apply to any student who has received an
23 Oklahoma Higher Learning Access Program benefit award prior to the
24 2012-2013 school year.

1 3. Except for students who qualify pursuant to subsection B of
2 Section 2603 of this title, the determination of financial
3 qualification as set forth in this subsection shall be based on the
4 income of the student, not the income of the parent(s), if the
5 student is determined to be independent of the student's parent(s)
6 for federal financial aid purposes. A determination of financial
7 qualification shall not be required for the student who meets the
8 criteria set forth in this subsection at the time the student
9 applies for participation in the program. The provisions of this
10 paragraph shall not apply to any student who has received an
11 Oklahoma Higher Learning Access Program benefit award prior to the
12 2008-2009 school year.

13 4. a. A determination of financial qualification is not
14 required for a student who is the child of a certified
15 classroom teacher at the time the student applies for
16 participation in the Oklahoma Higher Learning Access
17 Program and prior to receiving any Oklahoma Higher
18 Learning Access Program benefit award for any year
19 during which the student is enrolled in an institution
20 which is a member of The Oklahoma State System of
21 Higher Education, a postsecondary vocational-technical
22 program offered by a technology center school that
23 meets the eligibility requirements for federal student
24 financial aid, or a private institution of higher

1 learning located within this state and accredited
2 pursuant to Section 4103 of this title. The Oklahoma
3 State Regents for Higher Education shall verify the
4 full-time employment status of the student's parent(s)
5 prior to the student receiving any Oklahoma Higher
6 Learning Access Program benefit award. The provisions
7 of this paragraph shall apply to eighth-, ninth-,
8 tenth-, or eleventh-grade students who are enrolled in
9 a public or private school or students between the
10 ages of thirteen (13) and fifteen (15) who are
11 educated by other means who apply for participation in
12 the program after the 2023-2024 school year.

13 b. For the purposes of this paragraph, "certified
14 classroom teacher" means any certified, full-time
15 teacher who has been employed by a public school
16 district in this state for a minimum of ten (10)
17 years. A certified classroom teacher shall not be
18 required to have been employed by the same public
19 school district for ten (10) years or been employed
20 for ten (10) consecutive years.

21 F. The financial qualification of a student as set forth in
22 subsections D and E of this section shall be certified by the
23 contact person or by the Oklahoma State Regents for Higher Education
24 on the agreement form provided by the Oklahoma State Regents for

1 Higher Education. The form shall be retained in the permanent
2 record of the student and a copy forwarded to the Oklahoma State
3 Regents for Higher Education.

4 G. Agreements shall be witnessed by the parent, custodial
5 parent, or guardian of the student, who shall further agree to:

6 1. Assist the student in achieving compliance with the
7 agreements;

8 2. Confer, when requested to do so, with the school contact
9 person, other school personnel, and program mentors;

10 3. Provide information requested by the Oklahoma State Regents
11 for Higher Education or the State Board of Education; and

12 4. Assist the student in completing forms and reports required
13 for program participation, making applications to institutions and
14 schools of higher learning, and filing applications for student
15 grants and scholarships.

16 H. Students who are enrolled in a school district located in
17 this state that serves students who reside in both this state and an
18 adjacent state pursuant to a contract as authorized in Section 5-
19 117.1 of this title, are in the eleventh and twelfth grades during
20 the 2006-2007 school year, and who were denied participation in the
21 program shall be allowed to enter or reenter into participation in
22 the program by entering into agreements as set forth in subsections
23 C and D of this section by June 1, 2008.

1 I. The Oklahoma State Regents for Higher Education shall
2 promulgate rules for the determination of student compliance with
3 agreements made pursuant to this section.

4 J. The Oklahoma State Regents for Higher Education shall
5 designate personnel to coordinate tracking of program records for
6 the years when students participating in the program are still in
7 the schools or are being educated by other means, provide staff
8 development for contact persons in the schools, and provide liaison
9 with the State Board of Education and local organizations and
10 individuals participating in the program.

11 K. The school district where an Oklahoma Higher Learning Access
12 Program student is enrolled when the student begins participation in
13 the program and any subsequent school district where the student
14 enrolls shall forward information regarding participation by the
15 student in the program to a school to which the student transfers
16 upon the request of the school for the records of the student.

17 L. Students participating in the Oklahoma Higher Learning
18 Access Program shall provide their Social Security number or their
19 student identification number used by their school to the Oklahoma
20 State Regents for Higher Education. The Regents shall keep the
21 numbers confidential and use them only for administrative purposes.

22 SECTION 3. This act shall become effective July 1, 2024.

23 SECTION 4. It being immediately necessary for the preservation
24 of the public peace, health, or safety, an emergency is hereby

1 declared to exist, by reason whereof this act shall take effect and
2 be in full force from and after its passage and approval.

3

4 59-2-3690 EB 4/8/2024 9:26:12 AM

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24